



## TRAINING OFFERING

---

**You can reach us at:**

Arrow ECS, Nidderdale House, Beckwith Knowle, Harrogate, HG3 1SA

Email: [educationteam.ecs.uk@arrow.com](mailto:educationteam.ecs.uk@arrow.com)

Phone: 0870 251 1000



# IBM Planning Analytics: Analyze Data and Create Reports (v2.x)

<b>CODE:</b>	<b>LENGTH:</b>	<b>PRICE:</b>
ZL1_P8457	16 Hours (2 days)	€1,560.00

## Description

This course is designed to teach analysts how to use IBM Planning Analytics to analyze data to discover trends and exceptions, create and customize reports and templates, and contribute data to plans. Through a series of lectures and hands-on activities, you will learn how use Planning Analytics Workspace and Planning Analytics for Microsoft Excel to create analyses, enter data, create custom views and dashboards, and build formatted reports and forms.

## Objectives

Understanding IBM Planning Analytics data  
Creating books  
Creating and saving views  
Changing the way data is displayed  
Displaying specific members by using sets  
Adding calculations to views  
Highlighting exceptions by using conditional formatting  
Entering data  
Experimenting with data by using sandboxes  
Working with spreadsheets online by using websheets  
Formatting for reporting  
Exploring data by using visualizations  
Creating dashboards  
Examining performance by using scorecards  
Exporting data  
Introduction to IBM Planning Analytics for Microsoft Excel  
Creating websheets  
AI Forecasting  
Apps and Plans  
Decision Optimization Overview

## Audience

Analysts

## Prerequisites

- Knowledge of your business requirements
- Basic knowledge of Microsoft Excel

## Programme

Understanding IBM Planning Analytics data  
Creating books  
Creating and saving views  
Changing the way data is displayed  
Displaying specific members by using sets  
Adding calculations to views  
Highlighting exceptions by using conditional formatting  
Entering data  
Experimenting with data by using sandboxes  
Working with spreadsheets online by using websheets  
Formatting for reporting  
Exploring data by using visualizations  
Creating dashboards  
Examining performance by using scorecards  
Exporting data  
Introduction to IBM Planning Analytics for Microsoft Excel  
Creating websheets  
AI Forecasting  
Apps and Plans  
Decision Optimization Overview

## Session Dates

On request. Please [Contact Us](#)

## Additional Information

[This training is also available as onsite training. Please contact us to find out more.](#)