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MB-800T00: Microsoft Dynamics 365 Business Central Functional Consultant

CODE:	LÄNGE:	PREIS:
MCS_MB-800T00	32 Hours (4 Tage)	€3,080.00

Description

Dynamics 365 Business Central wurde für kleine und mittlere Unternehmen entwickelt und optimiert und ist eine Anwendung für Unternehmen, deren Anforderungen die Möglichkeiten der anfänglich verwendeten Geschäftsanwendungen mittlerweile übertreffen. Wachsende Unternehmen entwickeln häufig höhere Anforderungen, als mit ihren grundlegenden Buchhaltungsanwendungen oder ERP-Legacysystemen (Enterprise Resource Planning) erfüllt werden können, die keine größeren Lagerbestände und Transaktionen verarbeiten können, nicht mit anderen Branchensystemen integriert sind und Berichtseinschränkungen aufweisen. Unternehmen haben auch mit der Logistik der Bereitstellung von Diensten zu kämpfen, die in der Cloud mehr Skalierbarkeit, erhöhte Mobilität und Verfügbarkeit bieten. Mit Business Central können Sie Ihre Finanzdaten verwalten, Ihre Lieferkette automatisieren und absichern, Produkte oder Services intelligenter verkaufen, den Kundenservice und die Projektleistung verbessern und Ihre Betriebsabläufe optimieren.

Zielgruppe

Die Kandidat*innen für diese Prüfung sind funktionale Berater*innen, die zentrale Anwendungseinrichtungsprozesse für kleine und mittlere Unternehmen implementieren. Sie implementieren und konfigurieren Microsoft Dynamics 365 Business Central, einschließlich der Einrichtung von Kernfunktionen und -modulen sowie der Migration von Daten nach Business Central. Die Kandidat*innen konfigurieren die Anwendung in Zusammenarbeit mit dem Implementierungsteam, um dem Unternehmen Verwaltbarkeit und Benutzerfreundlichkeit zu bieten. Sie können Rollenzentren konfigurieren, einschließlich der Anpassung von Einblicken, Hinweisen, Aktionskacheln, Berichten und Diagrammen, und Business Central mit Hilfe von Power Platform-Komponenten erweitern. Die Kandidat*innen verfügen über angewandtes Wissen zur Erfüllung von Geschäftsanforderungen durch den Einsatz von Business Central, einschließlich eines grundlegenden Verständnisses von Finanzmanagement, Vertrieb, Einkauf und Inventar. Kandidaten für diese Prüfung spezialisieren sich in der Regel auf einen oder mehrere Funktionssätze von Business Central. Sie verstehen die Rolle von Business Central im Zusammenhang mit den Microsoft 365- und Dynamics 365-Anwendungssuites.

Voraussetzungen

Ein dedizierter Dynamics 365 Business Central Functional Consultant muss über praktische Kenntnisse von Business Central und Kenntnisse über Branchenterminologie, Prioritäten, Standards, Methodiken und bewährte Methoden verfügen. Der Consultant muss über die Verwendung von Dynamics 365 Business Central praktische Kenntnisse über die Erfüllung der Geschäftsanforderungen einschließlich grundlegender Kenntnisse über Finanzmanagement, Verkauf, Einkauf und Inventar haben. Die Kenntnisse des Consultant sollten ein umfassendes Verständnis der Rolle der Business Central-Anwendung in Bezug auf die Microsoft 365- und Dynamics 365-Anwendungssuites beinhalten.

Inhalt

	Create new companies without data
	Create new companies with setup and demo data
	Create new companies with demo data for manufacturing scenarios
	Create a new company by copying data from an existing company
Create new companies in Business Central	Set up company information
	Process journal entries
	Use standard journals
	Correct journal entries
Create and process journal entries in Dynamics 365 Business Central	Set up checking documents and journals while you work

	Extend a trial for a customer
	Access the administration center
	Manage sandbox and production environments
	Set up tenant notifications
	Inspect environment telemetry and troubleshoot issues
	Export databases
	Enable features
	Describe and analyze telemetry
	Monitoring and analyzing telemetry
	Analyze performance using the In-client performance profiler
	Work with the Performance Toolkit extension
	Configure a BCPT suite
Administer Dynamics 365 Business Central online	Use APIs for automation and administration
	Use the data migration assisted setup
	Work with data templates
	Import data from Excel
	Migrate data using the Copy data from company function in the configuration worksheet
	Create journal opening balances
	Import business data from other finance systems
	Set up a company with configuration tools
Migrate data to Business Central	Set up and sync master data across companies
	Create user groups
	Implement permissions and permission sets
	Configure user access times and logging
	Understand users, profiles, and role centers
	Perform user-specific setup
Manage users and implement security in Business Central	Auditing changes
	Preview and run reports
	Set the layout used by a report
Work with reports in Dynamics 365 Business Central	Set up printers
	Introduction - Set up dimensions and dimension values
	Manually enter dimensions in a sales order
	Set up global and shortcut dimensions
	Set up default dimensions
	Set up default dimensions for account types
	Set up default dimension priorities
Set up dimensions in Dynamics 365 Business Central	Set up dimension combinations
	Create a workflow manually
	Create a workflow from workflow templates
	Create a Power Automate flow
	Set up users
	Set up notifications
Create workflows in Dynamics 365 Business Central	Set up approval workflows by using Assisted Setup
	Explore data connectors
	Explore Business Central connectors
	Get started with Power Apps
	Get started with Power Automate
Introduction to Microsoft Power Platform and Business Central	Embed Microsoft Power Platform in Business Central
	Create an environment
	Start with Dataverse
	Extend Dataverse
Introduction to integrating Dataverse with Dynamics 365 Business Central	Base Integration Solution
	Create a Shopify account
	Activate test payments
	Install the Shopify app in Business Central
Get started with the Shopify connector in Dynamics 365 Business Central	Prerequisites to proceed with the course
	Set up the General FastTab
	Set up the Dimensions FastTab
	Set up the Background Posting FastTab
	Set up the Reporting FastTab
	Set up the Application FastTab
Set up general ledger configuration options in Dynamics 365 Business Central	Enable data check

- Introduction - Create bank accounts
- Describe data exchange definitions
- Configure payment methods
- Set up customers and vendors in cash management
- Relationship between customer and customer ledger entries
- Relationship between vendor and vendor ledger entries
- Set up customer bank accounts
- Set up vendor bank accounts
- Consolidate customer and vendor balances
- Set up payment registration
- Set up cash management in Dynamics 365 Business Central
 - Enable customer payments through payment services
 - Introduction to setting up G/L accounts
 - Use the chart of accounts
 - Set up account categories and subcategories
 - Maintain the chart of accounts
- Set up the chart of accounts in Dynamics 365 Business Central
 - Review general ledger entries
 - Allow multiple posting groups for customers and vendors
 - Set up and assign inventory posting groups
 - General posting groups
- Set up posting groups in Dynamics 365 Business Central
 - Configure the general posting setup
- Set up general journal templates in Dynamics 365 Business Central
 - Introduction - Set up general journal templates
 - Set up general journal batches
 - Introduction to recurring journals
 - Allocate amounts
 - Set up bank export and import formats
- Post periodic journal entries in Dynamics 365 Business Central
 - Edit recurring journals in Excel
 - Purchases and payables setup
 - Set up locations
- Set up Trade in Microsoft Dynamics 365 Business Central
 - Inventory setup
 - Create a new inventory item
 - Manage items, item categories, item attributes, and units of measure
 - Create items with variants
 - Create stock keeping units
 - Set up item templates
 - Create a new service item
- Create items in Dynamics 365 Business Central
 - Create a new non-inventory item
 - Set up bin templates
- Create new bins in Dynamics 365 Business Central
 - Create new bins with the bin creation worksheet
 - Use line discounts when selling items to customers
 - Set up invoice discounts
 - Use invoice discounts when selling items to customers
- Set up discounts for your customers in Dynamics 365 Business Central
 - Manage the new sales pricing experience
- User interface essentials in Dynamics 365 Business Central
 - Introduction to the user interface - The app bar
 - App launcher
 - Business Central main pages
 - Search for Page or the Tell Me icon
 - My settings
 - Get help
 - Tour Business Central
 - Different types of pages in the user interface
 - Use the Role Explorer
- Personalize the Microsoft Dynamics 365 Business Central user interface
 - More user interface features
 - Introduction - Personalize the Business Central user interface
 - Personalize the Role Center
 - Personalize list and card pages
 - Personalize document pages and add fields
 - Use alternative interfaces for Dynamics 365 Business Central
 - Explore the user interface on your smartphone and tablet
 - Use the Outlook interface for Business Central
 - Use Microsoft Teams to share business data
 - Change how documents look in Business Central
 - Overview of report and document layouts
 - Create and modify a custom report or document layout
 - Update report or document layouts
 - Change which layout is currently used on a report
 - Implement report selections
 - Manage saved settings for reports
 - Set up printers
 - Configure Business Central for Excel and Power BI

<ul style="list-style-type: none"> Create web services to link Power BI and Business Central Add Business Central as a data source in Power BI Create list data Power BI reports to display in Business Central Configure Business Central apps in Power BI Work with business data in Excel Analyze, group, and pivot data on list pages using data analysis mode 	<ul style="list-style-type: none"> End-to-end process of migrating data Run the Cloud Migration tool Address common questions and issues with migrations
<ul style="list-style-type: none"> Migrate on-premises data to Dynamics 365 Business Central 	<ul style="list-style-type: none"> Describe cloud migration APIs Get started with pages Identify different page types Configure the different page properties Build a page layout by using controls Link pages with page parts Use snippets in Visual Studio Code to create pages Set different control properties Enable users to search for a page Define actions on a page and its properties
<ul style="list-style-type: none"> Work with pages in Dynamics 365 Business Central 	<ul style="list-style-type: none"> Add existing hidden fields to pages Introduction - Explore contact master data Review customer master data Explore vendor master data Get to know the item master data Explore general ledger accounts Deleting master data Overview of supplemental data
<ul style="list-style-type: none"> Master, supplemental and personal data in Business Central 	<ul style="list-style-type: none"> How to handle personal data Process item charges in a purchase order Process item charges in a purchase invoice
<ul style="list-style-type: none"> Post purchase item charges in Dynamics 365 Business Central 	<ul style="list-style-type: none"> Analyze the direct unit cost of an item Introduction - Set up order promising
<ul style="list-style-type: none"> Estimate purchase order receipt dates in Dynamics 365 Business Central 	<ul style="list-style-type: none"> Estimate purchase order receipts Introduction - Receive items Receive more items than ordered with over-receipt codes Reverse a receipt Process vendor invoices Review posted purchase documents
<ul style="list-style-type: none"> Receive and invoice items in Dynamics 365 Business Central 	<ul style="list-style-type: none"> Reverse or correct a posted purchase invoice Introduction - Create a purchase quote Create a blanket order Manage blanket purchase orders Manage purchase orders
<ul style="list-style-type: none"> Create purchase documents in Dynamics 365 Business Central 	<ul style="list-style-type: none"> Describe responsibility centers Introduction - Create a sales quote Create a blanket order Manage sales orders Configure recurring sales lines Offer similar products to your customers Map multiple references to an item Sell catalog items Create purchasing codes Process drop shipments
<ul style="list-style-type: none"> Create sales documents in Dynamics 365 Business Central 	<ul style="list-style-type: none"> Process special orders Introduction - Ship items to customers Reverse a shipment Invoice customers Review posted sales documents Reverse or correct a posted sales invoice
<ul style="list-style-type: none"> Ship and invoice items in Dynamics 365 Business Central 	<ul style="list-style-type: none"> Process prepayment invoices for sales and purchases Set up purchase return order management
<ul style="list-style-type: none"> Set up returns management in Dynamics 365 Business Central 	<ul style="list-style-type: none"> Return reasons Introduction - Replace wrong items
<ul style="list-style-type: none"> Manage customer returns in Dynamics 365 Business Central 	<ul style="list-style-type: none"> Return defective items to vendors Introduction to and completing the reconciliation process Post the bank account reconciliation Import a bank statement Reconcile bank accounts with Copilot
<ul style="list-style-type: none"> Perform a bank reconciliation in Dynamics 365 Business Central 	<ul style="list-style-type: none"> Undo a bank account reconciliation

Set up payment reconciliation journals in Dynamics 365 Business Central

Introduction to setting up payment for reconciliation journals

Set up automatic payment application and payment application rules

Set up bank statement file import

Reconcile payments by using automatic applications

Map text on recurring payments

Use the payment reconciliation journal in Dynamics 365 Business Central

Post and reconcile the payment reconciliation

Set up assembly management in Dynamics 365 Business Central

Set up warehouses for assembly

Kurstermine

Datum	Lokation	Time Zone	Sprache	Type	Durchführungsgarantie	PREIS
17 Feb 2025	Wien	CET	German	Classroom		€3,080.00
02 Jun 2025	Wien	CEDT	German	Classroom		€3,080.00
04 Aug 2025	Wien	CEDT	German	Classroom		€3,080.00
03 Nov 2025	Wien	CET	German	Classroom		€3,080.00

Zusätzliche Information

[Diese Schulung ist auch als Vor-Ort-Schulung verfügbar. Bitte kontaktieren Sie uns, um mehr zu erfahren.](#)